

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF HAWAII**

In re:)	CASE NO. _____
)	
)	CH. 11 POST CONFIRMATION REPORT
)	
)	_____ QUARTERLY _____ FINAL
)	(PLEASE CHECK)
Debtor(s))	PERIOD: ____ / ____ / ____ to ____ / ____ / ____
)	
_____)	DATE PLAN CONFIRMED: ____ / ____ / ____

SUMMARY OF QUARTERLY CASH FLOW:

Beginning Cash Balance	\$ _____
Total Receipts of Reorganized Debtor	\$ _____
A. Disbursements made under the plan, in current quarter:	\$ _____
B. Disbursements not under the plan, in current quarter:	\$ _____
Total Disbursements	\$ _____
Ending Cash Balance	\$ _____

ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

PLEASE ANSWER THE FOLLOWING:

1. What are your projections as to your ability to comply with the terms of the plan?

2. Please describe any factors which may materially affect your ability to obtain a final decree.

3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Total Amount Paid to Date</u>	<u>Balance Due</u>
A. FEES AND EXPENSES:			
1. Disbursing Agent Compensation	\$ _____	\$ _____	\$ _____
2. Fee for Attorney for Trustee	\$ _____	\$ _____	\$ _____
3. Fee for Attorney for Debtor	\$ _____	\$ _____	\$ _____
4. Other Professionals	\$ _____	\$ _____	\$ _____
5. All Expenses, Including Disbursing Agent's	\$ _____	\$ _____	\$ _____
B. DISTRIBUTIONS:			
6. Secured Creditors	\$ _____	\$ _____	\$ _____
7. Priority Creditors	\$ _____	\$ _____	\$ _____
8. Unsecured Creditors	\$ _____	\$ _____	\$ _____
9. Equity Security Holders	\$ _____	\$ _____	\$ _____
10. Other Payments- Specify Class of Payee			
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
TOTAL PLAN DISBURSEMENTS	\$ _____	\$ _____	\$ _____

(Sum of Lines 1 - 10.)

Note: the total plan disbursements for the "current" column should equal the amount reported on page 1.A.)

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan _____ %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:Description of Property

Secured Creditors	_____
Priority Creditors	_____
Unsecured Creditors	_____
Equity Security Holders	_____
Other Transfers- Specify class of Transferee	
_____	_____
_____	_____

1. Have all property sales and transfers described in the plan been completed: ☐ YES ☐ NO
If no, please provide explanation _____

2. Have all claims been resolved? ☐ YES ☐ NO
If no, please provide explanation _____

3. Have all payments been made as set forth in the plan? ☐ YES ☐ NO
If no, please provide explanation _____

4. Have all payments to attorneys and other professionals been made as ordered? ☐ YES ☐ NO
If no, please provide explanation _____

5. Have any distributions been made to any owners/stockholders of the debtor? ☐ YES ☐ NO
If yes, please provide explanation (excluding wages) _____

6. Are all post-confirmation tax liabilities current? ☐ YES ☐ NO
If no, please provide explanation _____

7. Have all U. S. Trustee Quarterly Fees been paid? ☐ YES ☐ NO
If no, please provide explanation _____

8. What is the estimated date for filing of an application for a final decree? _____

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED: _____

DATE: _____

(PRINT NAME)